

Exhibit A**Proposed Budget**

	<u>1</u> <u>4/17/2023</u>	<u>2</u> <u>4/24/2023</u>	<u>3</u> <u>5/1/2023</u>	<u>4</u> <u>5/8/2023</u>	<u>1-4</u> <u>Cumulative</u>
Cash Receipts					
429 - 84" Waterline	\$525,583	\$0	\$0	\$124,000	\$649,583
432 - Park Ten	\$1,320,317	\$0	\$1,987,568	\$0	\$3,307,885
439 - Chelford 2	\$278,975	\$0	\$0	\$1,056,233	\$1,335,208
440 - Chelford 3	\$0	\$0	\$0	\$207,748	\$207,748
441 - LSRR	\$0	\$0	\$0	\$414,820	\$414,820
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Retention	\$0	\$0	\$0	\$0	\$0
Receipts	\$2,124,875	\$0	\$1,987,568	\$1,802,800	\$5,915,244
Payroll					
432 - Park Ten	\$61,789	\$61,789	\$61,789	\$61,789	\$247,155
439 - Chelford 2	\$29,862	\$29,862	\$29,862	\$29,862	\$119,448
440 - Chelford 3	\$29,862	\$29,862	\$29,862	\$29,862	\$119,448
441 - LSRR	\$14,900	\$14,900	\$14,900	\$14,900	\$59,600
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$24,661	\$24,661	\$24,661	\$24,661	\$98,645
Corporate	\$26,006	\$26,006	\$26,006	\$26,006	\$104,026
Wages	\$187,080	\$187,080	\$187,080	\$187,080	\$748,322
Payroll Burden	\$65,478	\$65,478	\$65,478	\$65,478	\$261,913
Auto Allowance	\$0	\$40,063	\$0	\$0	\$40,063
Total Payroll	\$252,559	\$292,621	\$252,559	\$252,559	\$1,050,297
Other Operating Expenses					
Shop Truck (MobilLease)	\$0	\$0	\$1,262	\$0	\$1,262
Rent					
432 - Park Ten	\$1,228	\$1,228	\$0	\$0	\$2,456
439 - Chelford 2	\$350	\$350	\$0	\$0	\$700
440 - Chelford 3	\$350	\$350	\$0	\$0	\$700
441 - LSRR	\$2,228	\$2,228	\$0	\$0	\$4,456
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$7,390	\$7,390	\$0	\$0	\$14,780
Corporate	\$6,060	\$0	\$0	\$6,060	\$12,121
Total Rent	\$17,607	\$11,546	\$0	\$6,060	\$35,213
Utilities					
432 - Park Ten	\$1,180	\$0	\$0	\$0	\$1,180
439 - Chelford 2	\$717	\$0	\$0	\$0	\$717
440 - Chelford 3	\$1,380	\$0	\$0	\$0	\$1,380
441 - LSRR	\$1,987	\$0	\$0	\$0	\$1,987
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$891	\$0	\$0	\$0	\$891
Corporate	\$0	\$0	\$0	\$0	\$0
Total Utilities	\$6,156	\$0	\$0	\$0	\$6,156
Rental Equipment					
432 - Park Ten	\$115,754	\$0	\$0	\$115,754	\$231,508

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439 - Chelford 2	\$1,465	\$0	\$0	\$1,465	\$2,930
440 - Chelford 3	\$0	\$0	\$0	\$0	\$0
441 - LSRR	\$18,379	\$0	\$0	\$18,379	\$36,759
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$0	\$0	\$0	\$0	\$0
Total Rent Equipment	\$135,598	\$0	\$0	\$135,598	\$271,197
1099 Contractors					
432 - Park Ten	\$2,430	\$2,430	\$2,430	\$2,430	\$9,720
439 - Chelford 2	\$1,588	\$1,588	\$1,588	\$1,588	\$6,350
440 - Chelford 3	\$1,081	\$1,081	\$1,081	\$1,081	\$4,325
441 - LSRR	\$2,664	\$2,664	\$2,664	\$2,664	\$10,655
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$0	\$0	\$0	\$0	\$0
Total 1099 Contractors	\$7,763	\$7,763	\$7,763	\$7,763	\$31,050
Trucking					
432 - Park Ten	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
439 - Chelford 2	\$1,902	\$1,902	\$1,902	\$1,902	\$7,607
440 - Chelford 3	\$2,189	\$2,189	\$2,189	\$2,189	\$8,754
441 - LSRR	\$2,828	\$2,828	\$2,828	\$2,828	\$11,310
442 - Laredo	\$0	\$0	\$0	\$0	\$0
Shop	\$1,181	\$1,181	\$1,181	\$1,181	\$4,725
Total Trucking	\$10,599	\$10,599	\$10,599	\$10,599	\$42,396
Materials & Consumables					
432 - Park Ten	\$282,803	\$282,803	\$380,036	\$380,036	\$1,325,676
439 - Chelford 2	\$42,635	\$42,635	\$166,547	\$166,547	\$418,366
440 - Chelford 3	\$30,398	\$30,398	\$180,464	\$180,464	\$421,724
441 - LSRR	\$71,407	\$71,407	\$57,813	\$57,813	\$258,440
442 - Laredo	\$47,425	\$47,425	\$47,425	\$47,425	\$189,700
Total Mat'ls & Consumables	\$474,668	\$474,668	\$832,284	\$832,284	\$2,613,906
Critical Vendors	\$0	\$0	\$0	\$0	\$0
Past Due Employee Benefits	\$75,613	\$0	\$0	\$0	\$75,613
Workers Compensation Insurance	\$15,000	\$0	\$0	\$0	\$15,000
Reorganization Expenses	\$0	\$75,000	\$0	\$75,000	\$150,000
Other	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Net Cash Flow	\$1,116,812	(\$884,697)	\$870,602	\$470,437	\$1,573,154
Cash, Beginning Balance	\$496,519	\$1,613,332	\$728,634	\$1,599,236	\$496,519
Cash, Ending Balance	\$1,613,332	\$728,634	\$1,599,236	\$2,069,673	\$2,069,673
New Billings					
429 - 84" Waterline	\$124,000				\$124,000
432 - Park Ten		\$2,500,000		\$1,400,000	\$3,900,000
439 - Chelford 2		\$1,415,613		\$813,414	\$2,229,026
440 - Chelford 3		\$433,779		\$920,764	\$1,354,543
441 - LSRR		\$401,000		\$207,500	\$608,500
442 - Laredo		\$69,708		\$34,854	\$104,562
Total New Billings	\$124,000	\$4,820,100	\$0	\$3,376,532	\$8,320,632
Total Net Cash Flow + New Billings					\$9,893,786